

FINANCIAL LITERACY

BUILD WEALTH
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PROTECT WEALTH



"It's not your salary that makes you rich, it's your spending habits." -Charles A. Jaffe

Money & Me

Reality Check: Income vs. spending, needs vs. wants, savings, and how much an item purchased on a regular basis is costing annually.

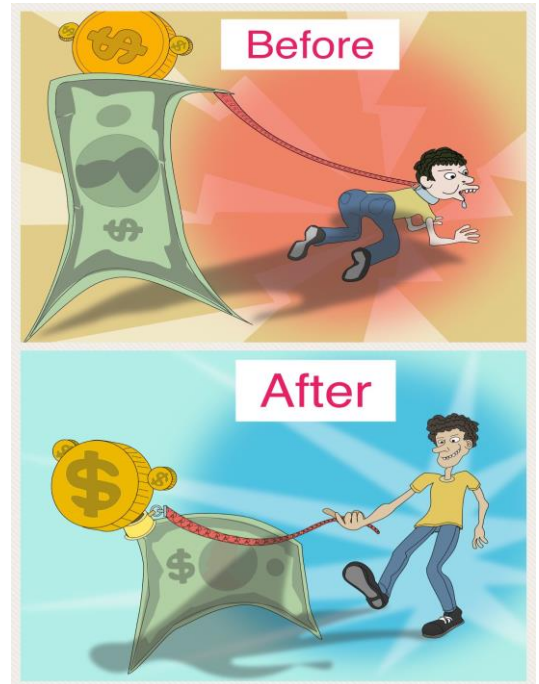
Responsibility: Identify home and work responsibilities and healthy vs. unhealthy habits.

Smart Shopping: Meal planning, comparison shopping, price per ounce, "cleaning recipes" and how emotions affect their spending.

Eliminate Debt: Identify all the creditors and individuals owed money and develop a plan to get out of debt. Also create an "Extra Money Plan."

Budget: How to build a budget, keep a calendar, avoid late fees, Use a category ledger, and implement the cash envelope system.

Take Control: Identify one behavior to change, low-cost or free ways to have fun, and how to improve relationships with others.



Marion Matters Inc.
Contact us today for more
information!

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For You.
For Marion.
Forever.

